

WEATHERLY INTERNATIONAL PLC

Company Factsheet 2013

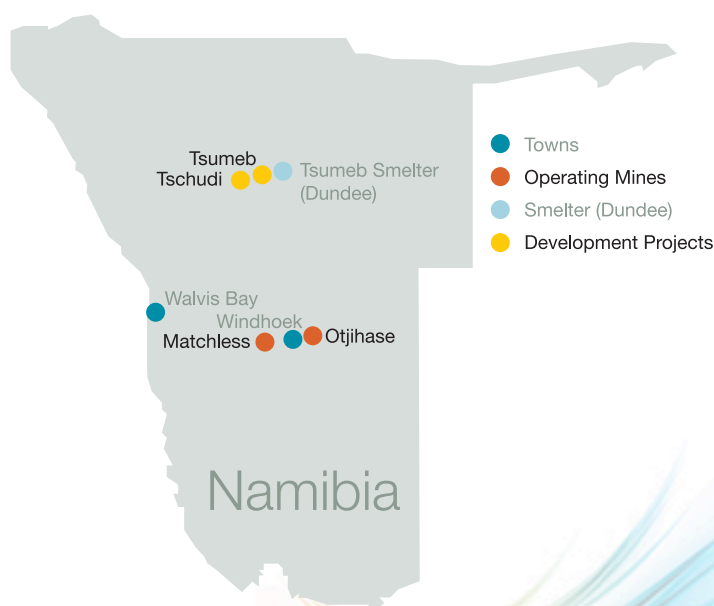


Weatherly International an AIM listed mining company; Producing, developing & exploring for copper

- Two operating copper mines providing steady income, profit with additional identified upside
- Tschudi copper development project close to being fully funded, first copper production planned 16 months after drawdown of loan and will be producing 17,000 tpa for calendar year
- Additional exploration program to secure increased reserves commenced April 2013
- Targeting 25.000 tpa of copper by 2015
- Experienced board and management team

Listed on London's AIM	WTI	Key Shareholders	
Common shares	537 Million	Legal & General	14.3%
Warrants & options	27.7 Million	Directors & associated companies	8.7%
Market cap (fully diluted)	£15.9 Million	Namibian Interests	7.6%
Cash	US\$6.7 Million	Blackrock	7.5%
Debt	US\$4.3 Million		38.1%
on 30 th May 2013		Good Liquidity with 1 Million shares traded daily on average	

Weatherly (WTI) is an AIM listed mining, development and exploration Company focusing on Copper in Namibia. The copper portfolio includes two producing mines named Otjihase and Matchless, an open pit SX-EW development project called Tschudi which is close to being fully financed and a number of other advanced exploration/development projects within the Tsumeb area. WTI also has a strategic investment of 25% in China Africa Resources, an AIM listed company. The company has resources (JORC) containing 712,000 tonnes of copper. The Company's strategy is to develop a copper mining business capable of sustaining 25,000 tonnes per annum of copper at average industry cost of production. Our assets are highlighted in



Management Team



Rod Webster

Chief Executive Officer

Mr Webster is a graduate mining engineer from the University of Sydney. He has over 36 years experience in the resources industry, including more than 15 years in managing director or chief executive positions.



Kevin Ellis

Chief Financial Officer

Mr Ellis is Weatherly's Chief Financial Officer based in our London Head Office. He is an English Chartered Accountant and also has a first class degree from London University.



Craig Thomas

Chief Operating Officer

Mr Thomas is an Australian mining engineer with over 20 years of diverse operational experience in Australia, Botswana and Papua New Guinea, most recently working as General Manager of the Ballarat Gold Mine with Lihr Gold Limited.



Andrew Thompson

Technical Director

Mr Thomson is a 52 year old Namibian geologist, who studied at the University of Natal, South Africa. Mr Thomson has worked in various senior roles from Chief Geologist, General Manager of the Otjihase mine, Technical Director and Country Manager.



Chuck Carnie

General Manager – Central Operations

Mr Carnie is a geologist with over 20 years experience in the mining and resources sector working across precious and base metals. He has worked in organisations ranging from grass roots exploration to large scale producing operations. Most recently he was Chief Executive Officer with Aussie Q Resources Ltd and previously spent some 6 years at the Ballarat Gold Mine in senior technical roles.



Mike Stuart

Exploration & Development Manager

Mr Stuart is a geologist with over 16 years of experience exploring for, and developing, copper and gold deposits in Africa. He was Chief Geologist for First Quantum Minerals at both the Kansanshi Copper mine in Zambia and the Guelb Moghrein Copper/Gold Mine in Mauritania, bringing both projects from feasibility into production. He has also spent three years as a sell-side mining analyst in the City of London.



Odilon Kasongo Ilunga

Processing Manager

Graduated from the University of Lubumbashi Polytechnic as Metallurgist Civil Engineer. From 1999 to 2001 worked at Katanga Mining as Plant Metallurgist in the D.R.C and then Operations Manager from 2004 to 2009. Joined Ongopolo Mining as Consulting Engineer becoming Plant Metallurgist. In 2010 he joined Weatherly as Processing Manager.



Ephraim Pekema

Commercial Manager

A postgraduate degree holder in Accounting, Finance and Commercial Law with more than 10 years experience in the Namibian mining industry. Mr Pekema has held several senior accounting roles within the mining industry with companies such as Anglo Base Metals' Skorpion Zinc Mine in Namibia before joining Weatherly as Commercial Manager.

Board of Directors, London



John Bryant

Non-Executive Chairman

Mr Bryant is the Senior Independent Director of AIM listed IGas. He was previously Chairman of Gas Turbine Efficiency plc, KP Renewables plc and a board member of Attiki (Athens) Gas Company.



Rod Webster

Chief Executive Officer

Mr Webster is a graduate mining engineer from the University of Sydney. He has over 36 years experience in the resources industry, including more than 15 years in managing director or chief executive positions.



Dr Wolf Martinick

Non-Executive Director

Dr Martinick is an environmental scientist with over 40 years of international experience in the mineral resource industry. He has been involved with mineral exploration and mining projects around the world, especially in Australasia.



Alan Stephens

Senior Independent
Non-Executive Director

Alan Stephens joined Weatherly in July 2008 and has 33 years of experience in the mining industry. Alan is currently President, CEO and Director of Coro Mining Corp.



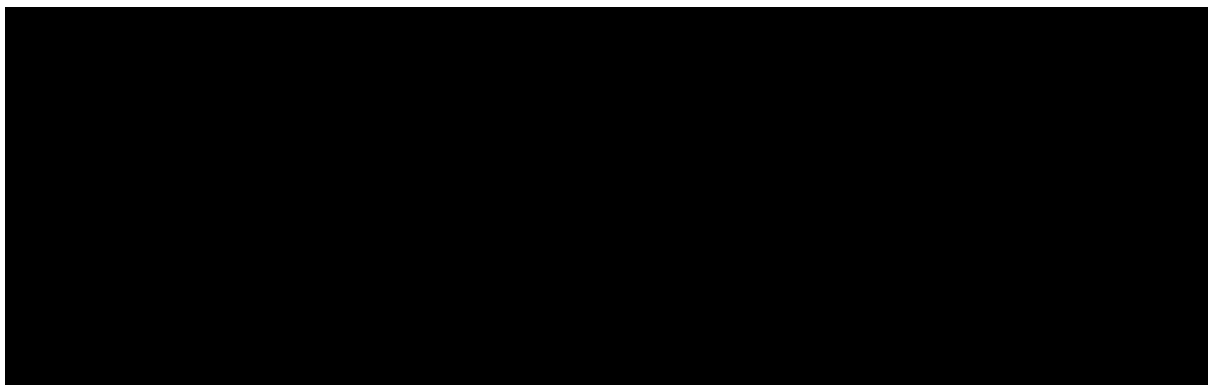
Charilaos Stavrakis

Independent Non-executive
Director

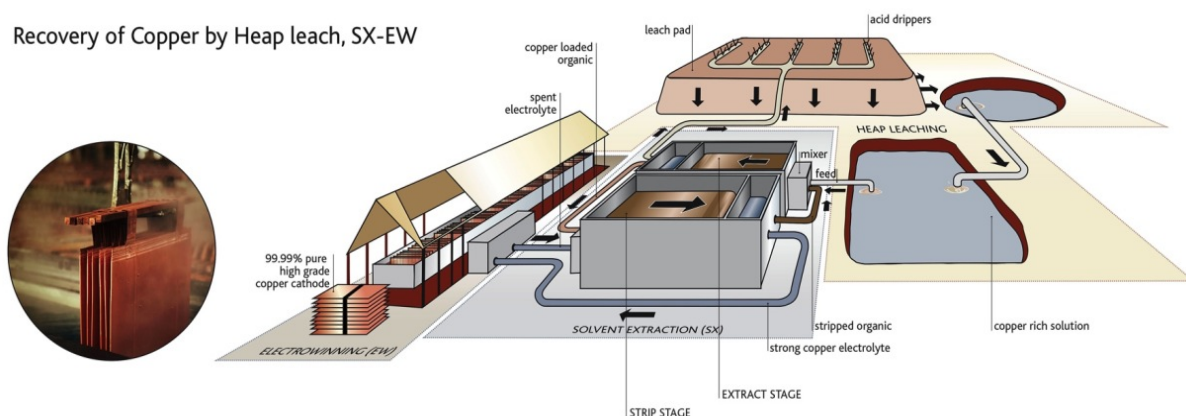
Mr Stavrakis, recently served the Republic of Cyprus as Finance Minister from 2008 to 2011 and was the Governor for the Republic of Cyprus at the European Investment Bank (EIB). He has over 25 years experience in the banking sector, the majority of which spent at the Bank of Cyprus, where he ultimately held the role of Deputy Group CEO from 2005 to 2008.



Tschudi copper project



Recovery of Copper by Heap leach, SX-EW



Central Operations

The Central Operations continues to serve their original strategic purpose of providing Weatherly with a platform to generate cashflow, enabling us to pull together a strong operating base and establish a team of people capable of driving the business through its next stage of growth, the table below covers our production for 2012.

Production 2012	Total
Ore treated (t)	367,505
Grade (%)	1.53
Recovery (%)	92.48
Copper Concentrate (t)	21,472
Copper Contained (t)	5,208

Reserves	Reserve	Reserve tonnes and grade				Contained metal		
	Category	Mt	Cu (%)	Ag (g/t)	Au (g/t)	Cu (t)	Ag (kg)	Au (kg)
Underground (at 1% cut off)								
Otjihase*	Proven	2.76	1.67	7.06	0.30	45,958	19,468	825
	Probable	0.29	1.01	7.57	0.15	2895	2177	42
	Total	3.04	1.61	7.11	0.28	48,853	21,645	867
Matchless (West extension)*	Proven	-	-	-	-	-	-	-
	Probable	0.51	1.89	-	-	9,726	-	-
	Total	0.51	1.89	-	-	9,726	-	-
Grand total – Underground		3.56	1.65	6.08	0.24	58,579	21,645	867
Open pit (at 0.3% cut off)								
Tschudi °	Proven	4.37	1.14	-	-	49,765	-	-
	Probable	18.33	0.9	-	-	164,937	-	-
	Total	22.70	0.95	-	-	214,702	-	-
Grand total - Open pit		22.70	0.95	-	-	214,702	-	-

Resources	Resource	In situ tonnes and grade				In situ metal		
	Category	Mt	Cu (%)	Ag (g/t)	Au (g/t)	Cu (t)	Ag (kg)	Au (kg)
Underground (@ 1% cut off)								
Otjihase*	Measured	3.34	2.37	8.88	0.42	79,239	29,673	1,412
	Indicated	3.83	1.94	7.76	0.32	74,217	29,639	1,204
	Inferred	3.72	1.41	5.19	0.23	52,335	19,293	839
	Total	10.89	1.89	7.23	0.32	205,791	78,605	3,455
Matchless (West extension)*	Measured	-	-	-	-	-	-	-
	Indicated	0.43	2.14	-	-	9,180	-	-
	Inferred	0.23	2.32	-	-	5,346	-	-
	Total	0.66	2.20	-	-	14,526	-	-
Tsumeb West*	Measured	0.04	2.45	13	-	864	458	-
	Indicated	0.52	2.24	20.02	-	11,680	10,417	-
	Inferred	0.41	1.88	16.35	-	7,757	6,757	-
	Total	0.97	2.09	18.20	-	20,301	17,632	-
Grand total – Underground		12.52	1.92	7.69	0.28	240,618	96,237	3,455
Open Pit (at 0% cut off)								
Tschudi °	Measured	4.45	1.09	-	-	48,550	-	-
	Indicated	28.88	0.85	-	-	247,979	-	-
	Inferred	19.70	0.72	-	-	142,205	-	-
	Total	53.03	0.83	-	-	438,734	-	-
Grand Total – Open pit		53.03	0.83	-	-	438,734	-	-

* As at 30 Jun 2012 ° As at 31 Dec 2012

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