

A profitable and growing resource producer listed on AIM (WTI)

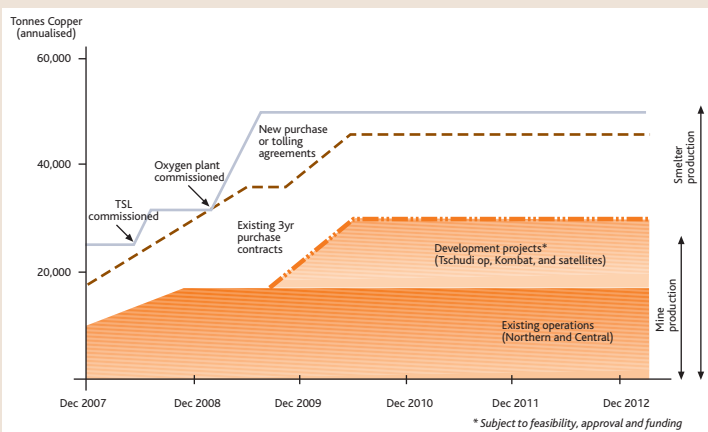
Weatherly International is a profitable and growing resource producer with a production base in Namibia, currently operating four copper mines and a smelter. Weatherly is also assessing a number of new operations worldwide and is undertaking a Full Feasibility Study on the Tambao Manganese Project in Burkina Faso.

Namibia has a long history of mining with an established mining code, security of tenure and a well developed infrastructure, including the Atlantic port of Walvis Bay.

Overview

Weatherly's strategy for growth is to combine its management expertise with the best of local talent to create self sustaining assets, capable of maximizing the value of their resources. Weatherly's first project was the failing Namibian mining and smelting company, Ongopolo, which was acquired in July 2006. At the time of acquisition, Ongopolo was on the brink of insolvency with just one mine operating well below its capacity, a smelter in disrepair, and substantial debts. By the end of the financial year, Weatherly had successfully rehabilitated three mines, commissioned a new mine, Tschudi, and refurbished the smelter on time and within budget. This culminated in Weatherly posting a maiden profit of US\$12.4 million.

Weatherly Copper Production Forecast



Investment Highlights

- Profitable, cash positive, resource producer
- Good prospects for both organic and acquisition led growth
- Medium term production capability of 20,000tpa from established Namibian mines
- Medium-term capability target of 50,000tpa copper for smelting facility utilising ore from both Namibian assets and imported concentrate
- Management Team has a proven operational track record in a wide variety of resource and mineral production in Africa and beyond

Financial Highlights (as at 30 June 2007)

- Smelter production of 22,711 tonnes of blister copper
- Mine production of 6,307 tonnes copper
- Turnover of US\$63.1 million
- Operating gross profit of US\$9.71 million
- Net profit of US\$12.4 million or US\$0.04 per basic share
- Cash at bank US\$13.3 million, as at 30 June 2007
- Tangible asset valuation of US\$96.4 million
- Net asset per share increased from 11.93 US cents to 23.62 US cents year on year

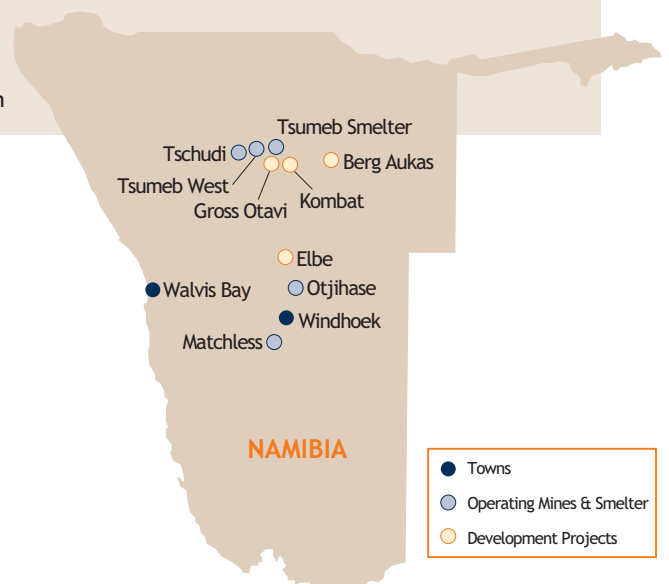


A profitable and long-term international resource producer

Within Namibia, Weatherly currently has four mines in production with a resource base of approximately 1 million tonnes of copper, and there is further potential for expansion through the ongoing exploration programme of the Company's extensive land holdings. Weatherly has a large mining & processing infrastructure, with a total capacity of 2 million tonnes from 3 centrally placed concentrators. Weatherly's current focus is to increase the utilisation of concentrator capacity through brownfield expansions and the development of new satellite mines, and to ramp up production to 15,000 tonnes of copper in 2008 in order to achieve a medium term, sustainable target of 20,000 tpa.

Our Mining Assets

Mine	Status as at January 2008	
Central Operations (Cu, Au)		
Otjihase	production	Otjihase Concentrator (nameplate capacity 1,000,000tpa)
Matchless	production	
Elbe	evaluation	
Northern Operations (Cu, Ag)		
Tsumeb West	production	Slag Concentrator (200,000tpa)
Tschudi Underground	production	Tsumeb Concentrator (560,000tpa)
Tschudi Open Pit	evaluation	
Tsumeb De Wet Shaft	evaluation	
Otavi Valley (Cu, Pb, Zn, V)		
Berg Aukas	evaluation	Kombat Concentrator (nameplate capacity 400,000tpa)
Gross Otavi	evaluation	
Kombat No 3 shaft (lead)	evaluation	
Kombat No 1 shaft	evaluation	
Asis Far West	future evaluation	





Weatherly Concentrate Imports



Namibia
Custom Smelters

A competitive, international custom smelter

The Tsumeb smelter is one of only four commercial smelters in Africa and produces a 98.6% blister copper with a gold and silver credit. In 2008, smelter production is targeted for around 30,000 tonnes of copper, split roughly 50:50 between Weatherly's own mine production and imported concentrates. The smelter is currently operating the Reverb furnace 1, with a capacity of 24,000 tpa.

Expanding Capacity and Adding Flexibility

The smelter is undergoing a two phase expansion to increase annual capacity to 50,000tpa. The first phase, a Top Submerged Lance furnace (TSL), will be commissioned during the first quarter of 2008. This will provide flexibility as the TSL can be switched on and off cost-effectively. The second stage, which incorporates an oxygen plant, is expected to be completed in the first half of 2009. Full production is targeted for mid-2009. This second stage of expansion will significantly reduce operating costs, thereby putting the smelter on an internationally competitive footing.

Targeting Complex Concentrates

With four arsenic roasters and back to back arsenic sales, Weatherly is one of the few custom smelters in the world able to treat complex concentrates. The company currently has two long-term agreements to process up to 74,000tpa of concentrate from Bulgaria and Peru.

Geographical Advantage

The smelter is strategically located, close to good rail and road transport links into Africa. The port of Walvis Bay on the Atlantic coast provides access to the North American and European

markets. With the resurgence of mining in key regions such as Zambia, DRC and Angola, there is great opportunity to capitalise on the smelter's location and to increase its custom smelting business.

Further Expansion Potential – Ultimate Target of 100,000 tonnes of copper

There is further brownfields expansion potential for a relatively modest capital outlay. The smelter can be expanded to over 100,000tpa of copper given the Reverb Furnace 2 has potential capacity of between 60,000 – 90,000tpa. This will be considered once the smelter has successfully reached its 2009 target of 50,000tpa capacity.

New Projects

Weatherly is also assessing a number of new projects in Burkina Faso. The Tambo ore body is a well defined hill in the north of Burkina Faso containing 19million tonnes of ore grading 50% Manganese. Weatherly will earn 72% of the project on completion of a successful feasibility study.

Value Driven Opportunities

Although the Company has extensive operational experience in both Africa and copper production, it is Weatherly's strategy to acquire assets in which there is perceived 'value', regardless of geographical location or resource mined. Reflecting this, Weatherly's management and operations team is international in nature, highly mobile and has experience of a variety of resource and mineral production, allowing the Company to operate in diverse geographical areas and jurisdictions.



Corporate information

Shares

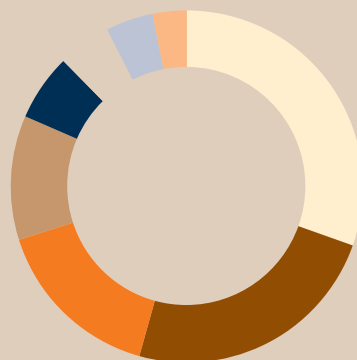
Listed on London's AIM: WTI

Fully diluted shares: 414.2 million

Common shares: 404.6 million

Warrants and options: 9.5 million

Major Shareholders



22.4%	RAB Capital
17.6%	Matterhorn Investments
11.6%	Directors
8.4%	Bank Windhoek (Namibia)
4.5%	Ezenet Limited (Australia)
3.6%	CSFB Direct
3.2%	Government Pension Fund of Namibia
2.3%	AXA Framlington
73.6%	Total

Board

Dr. Wolf Martinick, Non-executive Chairman

Rod Webster, CEO

Paul Craven, CFO

Peter Redmond, Non-executive Director

John Bryant, Non-executive Director

Namibian Management

Hans Nolte, MD – Namibia Custom Smelters

Deon Garbers, MD – Weatherly Mining Namibia

Ron Clarke, Namibian Country Manager/CFO

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Disclaimer

This fact sheet may contain forward-looking statements that reflect Weatherly's current expectations regarding future events, its liquidity, the results of operations and its future working capital requirements and capital raising activities. Forward-looking statements involve risks and uncertainties. Actual events could differ materially from those projected herein and depend on a number of factors, including the success of the Company's development strategies, the ability of the Company to obtain additional financing for its operations and the market conditions affecting the availability and terms of such financing.